

COUNSELOR CERTIFICATION

# 2025 Continuing Education Pre-Approval Manual

### FOR ORGANIZATIONS PROVIDING CONTINUING EDUCATION TO

CRC® (Certified Rehabilitation Counselor) CCRC® (Canadian Certified Rehabilitation Counselor) CRC-MAC (CRC-Master Addictions Counselor) CRC-CS® (CRC-Clinical Supervisor) CVE (Certified Vocational Evaluation Specialist)
 CWA (Certified Work Adjustment Specialist)
 CCAA (Certified Career Assessment Associate)



Developed and Administered by the Commission on Rehabilitation Counselor Certification (CRCC®)

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**CRC**® (Certified Rehabilitation Counselor)



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### Introduction

The Commission on Rehabilitation Counselor Certification (CRCC) is committed to developing and maintaining exemplary standards of practice for professionals who practice rehabilitation counseling. CRCC strives to elevate the quality of services provided to consumers, encourages each and every professional to take pride in his or her chosen field with the goal of each and every consumer receives services that enhance his or her vocational opportunities.

CRCC believes that individuals certified as rehabilitation counselors (CRCs, CCRCs, CRC-MACs, CRC-CSs, and CRC-MAC-CSs) and/or vocational assessment professionals (CVEs, CWAs, and CCAAs) should continue to expand their skills to enhance the quality of the services they provide. Therefore, CRCC's certification renewal requirements are designed to encourage rehabilitation counselors and vocational assessment professionals to continue their professional education through the attainment of continuing education to help them more effectively serve clients.

CRCs wishing to renew their certification are required to submit proof of completing one hundred (100) clock hours within the five-year period of certification, 10 of which must be in ethics.

CVEs wishing to renew their certification are required submit proof of completing 80 clock hours of continuing education within the five-year period of certification. CRCC has a pre-approval process for continuing education programs/activities; this process is designed to maintain a high quality of continuing education opportunities. Organizations sponsoring continuing education and training are encouraged to seek pre-approval of their programs/activities; pre-approval signifies to all certified individuals that the educational programs/activities are appropriate to use toward meeting the requirements of their certification renewal program.

This Continuing Education Pre-Approval Manual provides the requirements and procedures for organizations seeking pre-approval of their educational programs/activities.

#### **Recommended Citation**

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### **Approval Categories**

An educational program/activity must be sponsored by a qualified provider to qualify for preapproval of the continuing education program.

#### What is a Sponsor?

To be considered a *sponsor* of an educational program, the qualified provider seeking pre-approval must be substantially involved in the planning and development of or have direct control over the program offering. In addition, the sponsor must be noted within the marketing or promotional material as being a *sponsor* of the program. A qualified provider may or may not have intellectual rights to the program.

*Hosting* or providing the online platform for a continuing education program/activity does not necessarily qualify as sponsorship; it is the planning and development of educational content that qualifies sponsorship.

#### **Qualified Continuing Education Activities**

CRCC recognizes two categories of qualified continuing education activities: In-Service and Standard. Providers may offer both types of activities.

#### In-Service Continuing Education Activity

Participants are NOT charged a registration fee for this type of activity.

Educational program information must be submitted to CRCC for an approval number for the program. Organizations cannot request approval on behalf of any other vendor offering continuing education.

Fees for the pre-approval review process include:

- Twenty-five dollar (\$25) review fee per activity you submit or renew.
- All fees are non-refundable.

Payment is due when you submit the pre-approval application for continuing activities offered in 2022 and beyond.

All applications must be submitted at least 30 days prior to the beginning date for the activity. A late fee of \$125 will be charged for any application submitted less than 30 days in advance of the beginning date for the activity. CRCC no longer accepts applications requesting retroactive approval (the program has already occurred).

**Note:** CRCC will no longer pre-bill you for continuing education pre-approval. You will "pay as you go."

If an outstanding invoice exists, CRCC will not be able to issue pre-approval numbers or renewal numbers.

#### **Standard Continuing Education Activity**

Participants are charged a registration fee for this type of activity.

Fees for the pre-approval review process include:

- One hundred ten dollars (\$110) per activity you submit or renew.
- All fees are non-refundable.

Payment is due when you submit the pre-approval application for continuing education activities offered in 2022 and beyond.

All applications must be submitted at least 31 days prior to the program start date. A late fee of \$125 will be charged for any application submitted less than 31 days in advance of the beginning date for the activity. CRCC no longer accepts applications requesting retroactive approval (the program has already occurred). Please note that February has only 28 days, which may affect application submission timelines during that month.

### **Conference Fees**

If you request CRCC pre-approval for a conference, the fees will be based on the number of continuing education credits offered.

- You have the option of submitting a pre-approval request for a live or a virtual conference.
  - If you wish to offer **both** a live and virtual version of the same conference, there is an additional fee for the combination. Please see the Conference Fee Structure table.
- All applications must be submitted at least 31 days prior to the program start date. A late fee of \$125 will be charged for any application submitted less than 31 days in advance of the beginning date for the activity.
- All fees are non-refundable.

Conference Fee Structure				
Conference Format	4 to 8 Hours of CE Credit	8.25 to 24 Hours of CE Credit	24.25 or more Hours of CE Credit	
Live Approval Fee	\$500	\$750	\$900	
Virtual Approval Fee	\$500	\$750	\$900	
Combined Live & Virtual Approval Fee	\$900	\$1,150	\$1,300	

### **Type of Instruction**

#### Conference

A meeting offering learners the option of attending concurrent sessions/tracks throughout the day. A keynote and/or formal closing presentation may be included.

If your organization records a live presentation (conference, workshop, seminar, etc.) and uses it as a webcast, the amount of CE credit may differ from what is awarded for the live presentation. Please use the table in the section on Criteria for CE Offered Solely Through Written Means or Webcast Based on a Live Presentation (page 6) to determine the credit you wish to request. Recorded conferences repurposed as on-demand offerings will need to be submitted as a webcast.

#### Seminar/Workshop

A lecture or presentation delivered to an audience on a particular topic or set of topics. (See Webcast if you plan to repurpose your live seminar or workshop as a recorded continuing education activity).

#### Self-Study Course

An educational course that is provided in written format (including online) where at the conclusion participants complete an examination based on the course content.

#### Webinar

A live presentation, lecture, workshop or seminar that is transmitted over the Web and allows interaction between the presenter and the audience. (See Webcast if you plan to repurpose your live presentation as a recorded continuing education activity).

#### Webcast/Recorded Presentation

A recorded presentation, lecture, workshop, or seminar that is transmitted over the Web and *does not allow* interaction between the presenter and the audience. This requires participants to complete a post-activity test or quiz.

If your organization records a live presentation (conference, workshop, seminar, etc.) and uses it as a webcast, the amount of CE credit may differ from what is awarded for the live presentation. Please use the table in the section on Criteria for CE Offered Solely Through Written Means or Webcast Based on a Live Presentation (page 6) to determine the credit you wish to request. Recorded conferences repurposed as on-demand offerings will need to be submitted as a webcast.

CRCC acknowledges it is the responsibility of the certificant to actively participate in a program for the benefit of furthering their professional education. However, CRCC encourages all providers of continuing education to actively monitor participation in a program or activity prior to awarding credit to certificants.

### **Approval Requirements**

These requirements must be met prior to the granting of approval and issuing of an approval number:

• The educational program must be no less than one clock hour in duration. A clock hour is defined as 60 minutes of instruction time and excludes opening/closing remarks, introductions, networking functions, coffee breaks, social hours, and meals. After one clock hour, time is calculated as follows:

Minutes	Round to
:00 - :07	.00
:08 - :22	0.25
:23 - :37	0.50
:38 - :52	0.75
:53 - :60	1.00

- The focus of the educational program must be to increase the participant's knowledge of or skill in the practice of rehabilitation counseling. To be approved, a program must clearly meet one of the CRCC domain focus areas for continuing education.
- The purpose of the educational program must be clearly defined in terms of expected outcomes/learning objectives.
- The educational program must include an evaluation component completed by the participants. This is an evaluation of the program's value not an assessment of the participant's learning skills.
- It is CRCC's philosophical belief that all programs must be held in accessible, barrierfree locations or provided in an accessible format so that no one with a disability is excluded from participation. CRCC strongly encourages all programs to comply with relevant federal, state/provincial, and local laws related to serving individuals with disabilities.

## **Approval Process**

CRCC reserves the right to monitor the educational programs and activities for which it has granted approval and to withdraw its approval from any program or activity that is offered or presented in a manner that is inconsistent with approval requirements. The approval process is as follows:

- The application consistent with the approval category under which an organization is seeking approval must be completed in full and the requested documentation must be submitted along with the appropriate fee. Applications are submitted online through the CE Provider Dashboard. Please contact CRCC staff to obtain access to the CE Provider Dashboard. **Applications will not be accepted without the required materials and/or without the appropriate fee.**
- Approval must be obtained/granted for each educational program/activity.
  - For example, a training program that is two hours in length and given on one day is considered one program.
  - A conference consisting of a variety of sessions given over a period of three days is also considered one program.
  - Any sessions meeting the ethics component must be highlighted.
- Applications must be submitted 31 days prior to the start date of the educational program in order to guarantee CRCC's review and response. Applications received with less than a 31-day lead time will be reviewed on a first-come, first-served basis. A late fee (\$125) will be charged for these applications.
- CRCC no longer accepts applications requesting retroactive approval (the program/ activity has already occurred).
- The continuing education program is valid for 12 months from the program/activity *start date*, regardless of calendar year, provided that no substantive changes are made to the content or format of the program/activity. A sponsor must re-apply every future 12-month period whether there are any program content or format changes or not.
  - Note: continuing education activities may be renewed 4 times. After the 4th renewal, you must submit a NEW application to obtain pre-approval if you still offer the program. The rationale is that continuing education should reflect current standards of practice, current research, and contemporary issues faced by practitioners.
- Educational programs for which approval is granted will be considered pre-approved for individuals holding a CRC, CVE, CRL, CCRC, CRC-MAC, or CRC-CS certification.

### **Approval Number**

## All organizations seeking approval will be provided with an approval number(s) and a sample Verification of Completion (VOC) form.

\*\*\*The approval number issued by CRCC should appear on the Verification of Completion form as provided. Do not alter this number.\*\*\*

The VOC form distributed to each participant must contain the CRCC Pre-Approval Number issued by CRCC.

The VOC form must also contain:

- Program title
- Program valid through date
- Actual clock hours attended/completed (can be less than the maximum number of pre-approved hours)
- Signature of person in charge of verifying attendance/completion
- Date of signature
- Sponsor information
  - Sponsoring organization
  - Sponsor code
  - Contact person
  - Street address, city, state and zip/postal code
  - Phone number for contact person
- Space for the participant to enter their name, mailing address, e-mail address, and certificate number

The VOC form is to be distributed only to participants who have completed the educational program. The assigned approval number(s) is not to be printed on any general distribution handouts or mailing information.

**VOC Forms Listing Multiple Approving Organizations:** If you use a Verification of Completion form that includes multiple approvals, please use this statement for pre-approved CRC/CCRC and CVE activities:

The Commission on Rehabilitation Counselor Certification (CRCC) has pre-approved this continuing education activity for a maximum of (# general) and/or (# ethics) credits. Certificants should claim only the credit commensurate with the extent of their participation in the activity. The pre-approval code is (#)

Through the CE Provider Dashboard, providers have the option to upload credits to participant accounts. Participants would need to provide their CRC or CVE number and name to the provider to utilize this feature.

**Note:** Authorized providers are required to maintain participant records for those programs approved by CRCC for a period of five (5) years. Participant records are defined as a list of participant names and continuing education hours awarded for each program. **In-Service Providers** are also asked to retain the learning objectives and a sample of the evaluation for each pre-approved activity.

## **Ethics Content in Training for CRCs**

The content must show evidence that the CRCC Code of Professional Ethics for Rehabilitation Counselors or, alternatively, the ACA Code of Ethics and Standards of Practice, is the focus for an educational program to be pre-approved for ethics CE. The Code must be referenced and properly cited within the presentation. An example of evidence includes a written explanation from the presenter stating the way and extent to which the CRCC or ACA Code will be addressed within the presentation. Must identify the ethical concept and standards to be presented and how it related to course content.

Appropriate subject matter must relate to rehabilitation counseling and must include one of the following:

- The counseling relationship
- Assessment and evaluation
- Confidentiality, privileged communication, and privacy
- Supervision, training, and teaching
- Advocacy and accessibility
- Research and publication
- Professional responsibility
- Technology, social media, and distance counseling
- Relationships with other professionals and employers
- Business practices
- Forensic services
- Resolving ethical issues

### **Ethics Content in Training for CVEs**

The content must show evidence that the CRCC Code of Professional Ethics for Certified Vocational Evaluation Specialists, Certified Work Adjustment Specialists, and Certified Career Assessment Associates is the focus for an educational program/activity to be pre-approved for ethics CE. The Code must be referenced and properly cited within the presentation. An example of evidence includes a written explanation from the presenter stating the way and extent to which the CVE Code will be addressed within the presentation. Must identify the ethical concept and standards to be presented and how it related to course content.

- Professional-Client Relationships
- Confidentiality
- Professional Responsibility and Competence
- Evaluation, Assessment, and Interpretation
- Teaching, Training, and Supervision
- Professional Relationships
- Resolution of Ethical Dilemmas
- Research and Publication
- Business Practices
- Forensic Applications

### **CRCC** Professional Development Domain

Professional Development is a CRCC domain area typically associated with post-approved continuing education. Activities that fall within this domain focus on leadership skills development; the recruitment, management, and development of staff; or client service skills development.

### Criteria for CE Offered Solely Through Written Means or Webcast Based on a Live Presentation

When offering continuing education solely through written means (e.g., self-study courses offered via print or online) or a webcast based on a live presentation, please use the following criteria. The activity offered solely through written means must meet **BOTH** the minimum number of words and questions to obtain the stated number of hours. The number of words and number of questions both must met the hour requested requirement.

The webcast **MUST** include quiz/test questions; the post-activity evaluation questions do not count toward this total. If your training has more or less questions than required for the number of hours requested, you will receive an error message.

Criteria for CE Offered Solely Through Written Means				
Number of Words Number of Multiple Choice Questions Hours Approv				
Minimum of 5,000	5 1			
5,001 to 10,000	10 2			
10,001 to 15,000	15 3			
15,001 to 20,000	20 4			
Every 5,000 Thereafter	5 Additional Questions 1 Additional Hou			

Criteria for CE Offered for a Webcast Recording of a Live Presentation		
Number of Multiple Choice Questions Hours Approved		
5	1	
1	0.25 Additional Hours	

\*Based on word count formula from Toastmasters.

#### Articles Appearing in a Peer-Reviewed Journal

Articles appearing in a peer-reviewed journal where the article is read and a minimum of five questions are answered and submitted for credit are awarded a flat 3 clock hours. Please contact CRCC staff if requesting CE for a peer-reviewed journal.

### **Research Participation**

CRCC will consider pre-approval of one (1) continuing education credit in the general domain for completion of surveys associated with research. The participant must have the opportunity to reflect on the topic presented in the survey questionnaire (e.g., have access to an article or reading assignment on the topic) and, upon completion of the survey, must be able to complete a post-activity evaluation before credit can be awarded. Requests for pre-approval of CE for survey participation require a copy of the survey, a statement of purpose of the research, and a copy of the post-activity evaluation. If the research is associated with a college/university research project, a copy of the IRB approval letter must be submitted. Applications for research participation cannot be submitted through the provider dashboard. Please contact CRCC staff for instructions to submit.

### **CRCC Domain Focus Areas for Continuing Education for CRC/CCRC**

These areas constitute the domain focus areas that are appropriate for continuing education for rehabilitation counselors. Headings denote the domain focus areas while those indented below further explain the areas related to the domain focus area.

#### General Content

The following Domain Focus Areas are classified under this category:

#### **Professional Orientation**

- Laws and public policy affecting individuals with disabilities
- Diversity and multicultural counseling issues
- Rehabilitation terminology and concepts
- Professional roles, functions, and relationships with other human service providers
- Credentialing issues related to the rehabilitation counseling profession
- Organizational structure of rehabilitation counseling practice settings (e.g., public, private-for-profit, and not-for-profit service delivery systems)
- Historical and philosophical foundations of rehabilitation counseling

#### **Counseling Theories, Techniques, and Evidence-Based Practice**

- Clinical problem-solving and critical-thinking skills
- Rehabilitation techniques for individuals with psychological disabilities
- Individual counseling practices and interventions
- Establishing and maintaining effective working alliances with the clients we serve
- Individual counseling theories
- Behavior and personality theory
- Substance use and treatment
- Counseling/training to help clients develop workplace socialization skills
- Motivational Interviewing
- Treatment planning for clinical problems (e.g., depression, anxiety)
- Human growth and development
- Evidence-based psychosocial and vocational interventions in rehabilitation counseling practice
- Evidence-based psychiatric rehabilitation practices
- Evidence-based counseling/therapy for clients with PTSD
- Evidence-based counseling/therapy for clients with alcohol and other drug use problems
- Theories and techniques of clinical supervision
- Evidence-based practice and research utilization

#### **Group and Family Counseling**

- Family counseling practices and interventions
- Family counseling theories
- Group counseling practices and interventions
- Group counseling theories

#### **Crisis and Trauma Counseling and Interventions**

- Assessment of client risk and development of a safety plan
- Effective rehabilitation counseling services for individuals with polytrauma injuries
- Impact of crises, disasters, and other trauma-causing events on people with disabilities
- Use of principles of crisis intervention for people with disabilities during crises, disasters, and other trauma-causing events
- The emergency management system within rehabilitation agencies and in the community

#### Medical and Psychosocial Aspects of Chronic Illness and Disability

- The psychosocial and cultural impact of disability on the individual
- Medical aspects and implications of various disabilities
- Environmental and attitudinal barriers for individuals with disabilities
- Medical terminology
- Implications of medications as they apply to individuals with disabilities
- The psychosocial and cultural impact of disability on the family
- Individual and family adjustment to disability
- Human sexuality and disability issues

#### Assessment, Occupational Analysis, and Service Implementation

- Vocational implications of functional limitations associated with disabilities
- The functional capacities of individuals with disabilities
- Interpretation of assessment results for rehabilitation planning purposes
- Occupational and labor market information
- The tests and evaluation techniques available for assessing clients' needs
- Ergonomics, job accommodations, and assistive technology
- Transferable skills analysis
- Job modification and restructuring techniques
- Job analysis
- Diagnostic and Statistical Manual of Mental Disorders 5 (DSM-5)
- Computer-based job-matching systems
- Methods and techniques used to conduct labor market surveys

#### **Career Development and Job Placement**

- Career development and job placement strategies
- Job readiness including seeking and retention skills development
- School to work transition for students with disabilities
- Employer development for job placement
- Supported employment strategies and services
- Dual diagnosis and the workplace
- Theories of career development and work adjustment
- Work conditioning or work hardening resources and strategies
- Individual Placement and Support (IPS) model evidence-based supported employment
- Social media as a networking tool

#### Demand-Side Employer Engagement

- Assisting employers with job accommodation issues for their employees with disabilities (e.g., assistive technology, workspace modifications)
- Consultation process with employers related to management of disability issues in the workplace
- Educating employers on disability-related issues (e.g., ADA, compliance, disability law)
- Human resource practices, diversity in the workplace, and workplace supports for people with disabilities
- Diversity training related to disability issues for employers
- Demand-side employment issues related to hiring, return to work, and retention
- Marketing strategies and techniques for rehabilitation services

#### **Community Resources and Partnerships**

- The services available for a variety of rehabilitation populations, including persons with multiple disabilities
- Community resources and services for rehabilitation planning
- Social Security programs, benefits, work incentives, and disincentives
- Financial resources for rehabilitation services
- Programs and services for specialty populations (e.g., school-to-work transition, SCI, TBI, mental health, ID/DD, substance abuse, corrections)
- Independent living services
- Financial literacy and benefits counseling and linkages to asset development resources
- Services available through client advocacy programs (e.g., Client Assistance Programs [CAP], legal aid)
- Services available from one-stop career centers
- Life-care planning and life-care planning services

#### Case Management

- The case management process, including case finding, planning, service coordination, referral to and utilization of other disciplines, and client advocacy
- Case recording and documentation
- Negotiation, mediation, and conflict resolution strategies
- Principles of caseload management
- Techniques for working effectively in teams and across disciplines
- Advocacy processes needed to address institutional and social barriers that impede access, equity, and success for clients
- Techniques for working with individuals with limited English proficiency
- Principles, models, and documentation formats for biopsychosocial case conceptualization and treatment planning

#### **Health Care and Disability Management**

- Appropriate medical intervention resources
- Healthcare benefits and delivery systems
- Health promotion and wellness concepts and strategies for people with chronic illness and disability
- Insurance programs (e.g., Medicare, Medicaid, group and individual, short- and long-term disability, personal injury no-fault liability)
- Disability prevention and management strategies
- Workers' compensation laws and practices
- Managed care concepts

#### Research, Methodology, and Performance Management

- Program evaluation procedures for assessing the effectiveness of rehabilitation services and outcomes
- Rehabilitation research literature related to evidence-based practice
- Effective management of rehabilitation services and programs, including areas such as administration, finance, benefit systems, and accountability
- Psychometric concepts related to measurement (e.g., reliability, validity, standard error of measurement)
- Strategic planning techniques and budget planning
- Research methods and statistics
- Systematic review, meta-analysis
- Research databases (e.g., Cochrane Collaboration, PsycINFO, MEDLINE)
- Concepts and principles of organizational development and stakeholder management

#### Ethical Standards and Decision-Making Models for Rehabilitation Counselors

#### Addictions Counseling

- Foundations of addictions counseling
- Addictions diagnosis/assessment
- Clinical addictions counseling
- Addictions counseling and special populations
- Co-existing disabilities where an addiction is one of the disorders
- Group counseling with persons who have addictions disorders
- Family assessment, counseling, and other rehabilitation services
- Vocational rehabilitation services
- Case management
- Addictions prevention, education, and consultation
- Professional responsibility
- Research
- Administration and supervision of drug rehabilitation programs

#### **Clinical Supervision**

- Supervision process
- Roles and functions of clinical supervision
- Models of clinical supervision
- Counselor development
- Methods and techniques of clinical supervision
- Supervisory relationship issues
- Diversity issues in clinical supervision
- Group supervision
- Legal and ethics issues in clinical supervision
- Evaluation of supervisory competence and the supervision process

#### **Professional Development**

- Leadership skills development
- Staff recruitment, management, and development skills
- Client service skills development

**Note:** CRCC has established a 50-clock hour maximum for CRCs claiming Professional Development continuing education.

### **CRCC Domain Focus Areas for Continuing Education for CVE/CWA/CCAA**

#### **General Content**

The following Domain Focus Areas are classified under this category:

#### **Principles of Vocational Evaluation**

- Development and use of situational and community-based assessment
- Concepts of teaching/training/educating/presenting
- Characteristics of work performance and work behavior
- General principles of learning and learning assessment
- Modification and accommodation of evaluation techniques
- Assistive technology devices and services
- Systematic behavioral observation skills and techniques
- · Concepts of work adjustment and work hardening
- Service delivery systems common to vocational evaluation
- Community resources and support programs
- Individualized vocational evaluation planning
- Employer and workplace needs and standards
- Program evaluation and research
- General theories of career development and vocational decision-making
- Vocational evaluation philosophy and process
- Adherence to ethical and legal principles/practices of the profession

#### Standardized Assessment

- Scoring and interpreting standardized tests/instruments
- Selection and administration of standardized tests/instruments
- Statistical concepts related to reliability, validity, and norming of standardized tests/ instruments
- Analysis, synthesis and interpretation of evaluation results
- Principles of psychological measurement
- Legal and ethical uses of standardized tests/instruments
- Factors impacting standardized testing
- Triangulation of evaluation techniques
- General concepts of multiple and emotional intelligence(s)
- Use of work samples and commercial vocational evaluation systems

#### **Occupational Information**

- Transferable skills analysis
- Standardized occupational information and classification systems
- Labor market research and analysis
- Job analysis and task analysis
- Job development and job placement
- Forensic applications of vocational evaluation
- Common benefit systems
- Computer literacy and application skills, including use of web-based resources to obtain occupation, education, or training information

#### **Implications of Disability**

- Psychological/psychiatric aspects of disability
- Pharmacology; impact of medications, substance abuse/abuse/addiction on vocational functioning
- Ecological variables that impact vocational functioning
- Medical aspects of disability
- Psychosocial aspects of disability
- Cultural implications of disability
- Functional skills assessment

#### **Professional Communication**

- · Verbal communication skills to convey information and evaluation results
- Vocational interviewing skills
- Individualizing and prioritizing recommendations
- · Written communication skills and vocational evaluation report development
- Vocational counseling techniques and skills
- Basic negotiation and mediation techniques
- · Collaboration skills to develop effective partnerships within and across disciplines
- Principles of Case Management

#### **Professional Development**

- Leadership skills development
- · Staff recruitment, management and development skills
- Client service skills development

**Note:** CRCC has established a 40-clock hour maximum for certificants claiming Professional Development continuing education.

#### Ethical Standards and Decision-Making Models for Vocational Evaluation Specialists

While a formal code of ethics has not yet been established, this domain will become a required component for CVE renewal in the future. In the interim, it will be recognized as general training for CVEs.

### **Appeal Process**

If the organization requesting approval is dissatisfied with the number of hours awarded, the organization may submit an appeal to CRCC. The request for an appeal must be sent to CRCC in writing within 30 days of notification of program approval. The decision rendered following review of the appeal is final.

### **CE Provider Dashboard Instructions**

#### **Important Notes**

All communications regarding CE Provider applications, reminders, and invoices will be sent to the email of the individual that submitted the application. This means, if you are a CRC and/or CVE and have a personal email address on your individual CRCC account, all provider communications will go to your personal email. If you would like to have all communications go to your work or organizational email, you may change your email address by logging into your CRCC account and selecting My Contact Info located on the left navigation menu of the CRCCConnect portal.

#### **Fee Structure**

When participants are charged a fee for a program, complete the Program Application Process and pay the \$110 fee per program.

When participants are not charged a fee for a program, complete the Program Application Process and pay the \$25 fee per program.

All CE Providers offering continuing education credit for conference participation must complete the conference application (see conference fee structure).

#### Late Fees

All providers are subject to the \$125 late fee if an application is submitted less than 31 days to the start of the training. This fee applies to new and renewal applications.

#### **Retroactive Approval**

CRCC does not issue retroactive approvals. All CE applications must be submitted in advance of the first day of the training.

### Accessing the CE Provider Dashboard

You can access your CE Provider dashboard when you log in to the CRCC website: <u>www.crccertification.com</u>.

Click the CRCCConnect button at the top of the page.



When the login page opens, enter your email and password. Click the Login button.

### \*\*\*If you do not know your account information or are unsure if you have an account, please contact CRCC.

New User, pleas	email address to sign in. e click "Create an Account" 1 trouble logging in or creating a new account, please 7-944-1325.
	Email: someone@example.com
	Password: Password Remember Me Uncheck if on a public computer

Who has access to your CE Provider account? CRCC staff must connect individual accounts to CE provider records. CRCC must be notified of all individuals in your organization who should have access to the CE Provider Dashboard. If a person leaves your organization, please notify CRCC to remove access to your CE Provider account.

**If you represent multiple CE Providers.** An individual can only have access to one CE Provider Dashboard with an account. If you represent multiple CE Providers and are to have more than one CE Provider Dashboard, please contact CRCC.

Once you have accessed your account, click the CE Provider Dashboard link on the left navigation menu. When you click this link, your CE Provider Dashboard opens. You'll have access to your applications for pre-approval, active courses, expired courses, invoices, and VOC forms.



## Submitting an Application for CRCC Pre-Approval

Pre-approved continuing education activities are divided into two application processes: program applications and conference applications. The step-by-step instructions for submitting both types of applications are presented in this document.

### Program Application Process: Standard or In-Service Programs

Applying for pre-approval of a new continuing education program/activity when a participant pays a fee is completed using the standard application process. The in-service application process for educational programs where the participant is not charged a fee are presented in a later section.

#### **Start Application**

After logging in to the CRCC website and clicking the CE Provider Dashboard link, click the **Start Application** button to submit a new program/activity for pre-approval.



#### **Select Application Type**

To request pre-approval for seminar/workshops, self-studies, webinars, or webcasts, select the Program Application button to submit a new program.



Are you offering participants the option of attending concurrent sessions/tracks throughout the day? Select CONFERENCE.

<u>Conference Application</u> If your training is not a conference, select PROGRAM APPLICATION. <u>Program Application</u>

**Application name.** The application name will auto populate to "Organization name\_date\_ application #".

#### **Add Program to Application**

Click the Add Program button to enter a new program.

**Note:** You can add multiple programs to the same application.

Manage A	pplication Pro	grams				
						+ Add Program
Application Name: Com	mission on Rehabilitation Counselor C	ertification_04/21/2025_1				
E Application Program	ns Type of Instruction	Credit Summary	Program Type	Late Fee	First Instruction On	Status
No program has been a	dded to this application.					
					Back Save	e for Later Continue

#### **Required Fields for Program Applications:**

The following fields are required for each program added to a program application:

- Program name
- Type of instruction
- Participant fee status
- First day of activity
- Type of credit
  - Type of credential
  - Domain focus area
  - Total hours offered
- Learning objectives
- Program Evaluation Confirmation

**Program name.** When the Add Program/Session window opens, type the program name.

**Type of instruction:** Use the dropdown menu to select the type of instruction. Only one type of instruction can be used in the program/activity.

Add Program		
	Program Name:	
	Program Name 1	
	Required	
	Type Of Instruction:	
	Please select ~	.]
	Please select	Í
	Self-Study	1
	Seminar/Workshop	
	Webcast: recorded presentation	
	Webinar: real time presentation	
		Î
	Required	

#### Self-Study

The Word count and Number of questions must be provided for a self-study activity.

Program Name:         Program Name Self-Study         Required         Type Of Instruction:         Self-Study         Required         Will Participants Be Charged For This Program:         Please select			~
Required First Day Of Activity: Required Credit Types			Add Credit
Type of credential	Domain focus area	Ethics area	Domain Hours
Word Count: Required Number Of Questions: Required			

**Word count.** Enter the number of words. The following table shows the number of CE credits associated with the word and question information you provide. The number of words and number of questions both must meet the hour requested requirement.

Criteria for CE Offered Solely Through Written Means			
Number of Words	Number of Questions	Hours Requested	
Minimum of 5,000	5	1	
5,001 to 10,000	10	2	
10,001 to 15,000	15	3	
15,001 to 20,000	20	4	
Every additional 5,000 words	5 additional questions	1 additional hour	

**Number of questions.** Enter the number of questions if program. If the number of questions does not match the requirements for number of words for a self-study, you will receive an error message when you try to save the program. See the chart above for self-study question requirements.

#### Webcast: Recorded Presentation

The number of questions must be provided for a webcast.

Program Name:			
Program Name Webcast			
Required			
Type Of Instruction:			
Webcast: recorded presentation			~
Required			
Will Participants Be Charged For This Program:			
Please select			~
Required			
First Day Of Activity:			
			<b></b>
Required			
Credit Types			
			Add Credi
Type of credential	Domain focus area	Ethics area	Domain Hours
Number Of Questions:			

The number of questions required for a webcast are determined by the number of preapproved CE hours requested. If your training has less questions than required for the number of hours requested, you will receive an error message.

Criteria for CE Offered for a Webcast Recording of a Live Presentation			
Hours Requested Number of Multiple-Choice Questions per Hour			
1 5			
For each additional 0.25 hour, 1 additional question is required			

**Participant Fee Status.** Use the dropdown menu to indicate whether participants will be charged to attend the program. If you select "Yes", the program will be classified as a standard program, and a fee of \$110 per program will apply. If you select "No", the program will be classified as an in-service program, and a fee of \$25 per program will apply.

**Note:** Both standard and in-service programs may be included within the same application.

Will Participants Be Charged For This Program:	
Please select	~
Please select	
Yes	
No	
Required	

**First day of activity.** Use the calendar icon to select the first date of your program. This will be the first date of your approval period.

If you submit your application less than 31 days from the program start date you will see the following warning:

"Please note that your first date of instruction is within 30 days. You will have to pay a late fee for this program."

**Type of credit.** Click the "add credit" button at add credit to the program.

Credit Types	S			Add Credit
	Type of credential	Domain focus area	Ethics area	Domain Hours

**Type of credential.** Use the dropdown menu to select the type of credential related to the content of your program.

Type Of Credential:	
Please select	~
Please select	
CRC	
CVE	~
CRL	
CFVA In your are requesting creater for more	e man one credential, the number of hours must match.
Domain Hours:	
Required	

**Domain focus area:** Use the dropdown menu to select the domain focus area related to the content of your program.

Type Of Credential:		
CRC	~	
Required		
Domain Focus Area:		
Please select		~
Please select		
General		must match.
Ethics		
Addictions Counseling		
Clinical Supervision		
Professional Development		

**Ethics Credit:** Programs offering ethics credit must show evidence that the CRCC Code of Ethics or the ACA Code of Ethics is the focus of the educational program and is properly cited within the presentation. To indicate the ethics information on the application, select either the ACA Code of Ethics or the specific section(s) of code from the CRCC Code of Ethics from the list. To select multiple sections, hold down the CTRL key on your keyboard while selecting each ethics item from the list.

Type Of Credential:		
CRC	~	
Required		
Domain Focus Area:		
Ethics		~
Required		
If you are requesting cr	edit for more than one	credential, the number of hours must match.
Domain Hours: Required	thics your program in	cludes. You must also specify which standards for the CRCC Code
Ethics Area:	and your programmi	
ACA Code of Ethics CRCC A.1. Welfare of CRCC A.2. Respecti CRCC A.3 Client Rig CRCC A.4. Prohibite CRCC A.5. Multiple CRCC A.6. Group W	of Those Served ng Diversity hts d Roles and Relati	

#### Total Hours Offered: Enter the total number of hours requested.

Type Of Credential:		
CRC 🗸		
Required		
Domain Focus Area:		
Ethics	~	
Required		
If you are requesting credit for more than	one credential, the number of hours	must match
Domain Hours:		

Domainm	ours.	
3.00		
Required		

Adding multiple credit types to a program: Repeat this process if you are requesting multiple types of credit for the same program.

**Note:** The number of hours for each credit type must be equal or you'll receive an error message (i.e. if you're requesting 3 hours of CRC General credit, you must also enter 3 hours for any other credential type).

Program Name:			
Program Name Seminar/Worksho	qq		
Required			
Type Of Instruction:			
Seminar/Workshop			~
Required			
Will Participants Be Charged For 1	This Program:		
No			~
Required			
First Day Of Activity:			
5/31/2025			<b>iii</b>
Required			
Credit Types			
orean rypes			
			Add
Type of credential	Domain focus area	Ethics area	Domain Hours
✓ ⊗ <sub>CRC</sub>	General		3.00
0.110	0010101		0.00

**Learning objectives:** Type your learning objectives for the overall program.

Do not restate the title as the learning objective as that does not detail the overall goals of the training.

Learning Objectives:	
Participants will be able to	
Required	/

Requirea

**Program Evaluation.** By checking this box, you are confirming that all participants will receive an evaluation at the end of the program/activity.

**Save Program.** Click the **Save Program** button to add the program to your application and continue the process.



This will take you back to the Manage Application Programs page.

You can add additional programs to your application by clicking the Add Program button.

#### **Resume Application Button**

You can come back to the application later by clicking the Save for Later button.

Once you're finished adding all programs to the application, click the Continue button.



#### **Application Signature Page**

The Signature page will display. Read the Statement of Understanding. Your first and last name will auto populate in the textboxes. Then, select the date.

To send a copy of the application submission to an email address other than the one used to sign in, type the additional email addresses in the "Semicolon Separated Emails" field. Separate multiple email addresses with a semicolon.

Click the **Submit and Pay** button.

#### **Application Signature**

#### Statement of Understanding

I hereby certify that I have read. understand, and agree to abide by the requirements as stated within the CRCC Continuing Education Pre-Approval Manual. Furthermore, I certify that I have completed the application. I understand that no program/activity will be reviewed until the application is submitted and the non-refundable fee is paid.

I understand that CRCC reserves the right to monitor programs/activities for which it has granted continuing education approval and to withdraw such approval from any program/activity that is offered or presented in any manner that is inconsistent with the approval requirements. I also understand that any approval granted for this program/activity is valid for 12 months from the start date of the program/activity. If the program/activity is changed in any way during the 12-month period. I agree to seek approval from CRCC.

Samantha			
.ast Name:			
Dean			
Date:			
		<b></b>	
Required			
		_	
Required Semicolon Separated Emails:			

#### **Payment Process**

The next page is the shopping cart for your application. Disregard the Discount Code field; there are no discount codes.

Click the **Checkout** button to proceed to the payment page.

Shopping Ca	rt				
	Line Items				
	Net-total	Discount	Price	Item	
	\$25.00	\$0.00	\$25.00	CE Provider Program/Session Fee	
	Cart Total				
	Sub-Total: 25.00				
	Total Discount: 0.00				
	Total Tax:				
	0.00				
	Total: 25.00				
	Discount Code				
	Apply				
					Check-Out

Be sure the name and billing address entered in the payment window match the information on your credit card statement.

Important Information
Your name and billing address must match the information on your credit card statement.
Close

Select the payment method from the dropdown menu. Then, click Enter Payment Details button. Enter the payment information. Click the **Make Payment** button.

Shopping Ca	rt				
	Billing Informa	ter Payment Details			
	Sell To: Commission on Reha	Payment Info Credit Card Number		\$25.00	
	Bill To Customer: Commission on Rel	CVV2 Expiration Date Billing Contact Info	Image: Wonth I		~
	Payment Infor	Name Billing Address	Commission on Rehabilitation of 1501 E Woodfield Rd	Co	
	Payment Amount: 25.00	City Province/State	Schaumburg		
	All fees are subject to c American Express) or in	Postal Code Email	60173-5470 Org-86289@mailinator.com		be made online via credit card (VISA, MasterCard, Discover, or de payable to "CRCC".
	Payment Method: Visa Required	<b>S</b> 1	Make Payment Reset		<b>v</b>
	Invoice Total: 25.00		Cancel Complete Pa	yment	
	IMPORTANT! Be sure to	click the "Complete F	ayment "button after receiving"	your authoriza	tion message in the payment window.
	Enter Payment D	etails			

The page will automatically refresh and display the Payment Confirmation screen. An electronic receipt will be sent to the email address associated with your login. To print or save a copy of the receipt as a PDF, click the **View/Print Receipt** button.

- Purchase Details								
	Item		Price	Qty	Discount	Тах	Shipping	
	CE Provider Program/Sess	ion Fee	25.00	1.0000	0.00	0.00	0.00	
_								
							Return to My Ac	count
		Thank you for your order. Your confirmation number is:						
		487058						
		202463079574						
		You may view invoice and print this page for your records.						
		View/Print Receipt						
		Billing/Shipping Information						
		Customer Name:						
		Commission on Rehabilitation Counselor Certification						
		Email:						
		Org-86289@mailinator.com						
		Phone:						
		(847)944-1315						

Once you have paid the application fee, your application will show as Submitted in the Provider Applications section of your dashboard. You can check the status of the application under the "status" column.

Provider Applications						
Show 10 • Entries Search						
Application Name	Application Type	Status	Started On	Started By	<b>Registration Fee</b>	
Commission on Rehabilitation Counselor Certification_07/22/2024_2	New Application	Pending submission	07/22/2024	Dean Samantha		▶ <u>Pay Invoice</u>
Commission on Rehabilitation Counselor Certification_04/21/2025_1	New Application	Submitted	04/21/2025	Dean Samantha		Q <u>View</u> Programs
Commission on Rehabilitation Counselor Certification_07/22/2024_1	New Application	Submitted	07/22/2024	Dean Samantha		Q <u>View</u> <u>Programs</u>
Commission on Rehabilitation Counselor Certification_02/04/2025_1	New Application	Submitted	02/04/2025	Dean Samantha		Q <u>View</u> Programs
Commission on Rehabilitation Counselor Certification_01/14/2025_1	New Application	Submitted	01/14/2025	Dean Samantha		Q <u>View</u> Programs
Commission on Rehabilitation Counselor Certification_09/25/2024_1	New Application	Approved	09/25/2024	Dean Samantha		Q. <u>View</u> <u>Programs</u>

### **Conference** Application

All providers are to submit conferences using the conference application.

#### **Start Application**

After logging in to the CRCC website and clicking the CE Provider Dashboard link, click the **Start Application** button to submit a conference for pre-approval.

Commission on Rehabilitation Counselor Certification	<ul> <li>http://www.crccettification.com</li> <li>info@crccettification.com</li> <li>(847)944-1315</li> </ul>	
1501 E Woodfield Rd Suite 105E Schaumburg, IL 60173-5470 Primary Contact: Samantha Dean		
Dashboard I	s nvoices	Company Roster
		Start Application

#### **Select Application Type**

CRCC defines a conference as an event that provides participants the opportunity to attend multiple concurrent sessions/track throughout the day. A keynote address and/or formal closing presentation may also be included in the application. If your event aligns with this definition, select the Conference Application button.

Choose an Application
Are you offering participants the option of attending concurrent sessions/tracks throughout the day? Select CONFERENCE.
Conference Application
If your training is not a conference, select PROGRAM APPLICATION.
Program Application

#### **Required Fields for Conference Applications:**

Enter the conference information in the following required fields:

- Conference name
- Location (see conference fees table)
  - On-site only
  - Virtual only
  - On-site and virtual
- Conference start date (if pre-conference activities are provided for an additional registration fee, do not include them. Pre-conference activities should be submitted as a program in a PROGRAM application).
- Conference end date (if post-conference activities are provided for an additional registration fee, do not include them. Post-conference activities should be submitted as a program in a PROGRAM application).
- Learning objectives—list the learning objectives for the overall conference. Do not list learning objectives for each session of the conference.
- Conference agenda attach the conference agenda. Accepted file formats include: .pdf (preferred), .doc/.docx, .xls/.xlsx, .ppt, .jpg.
- Conference evaluation confirmation Please confirm that registrants will be given an evaluation to complete at the end of the conference to provide feedback.

**Note:** If sessions are being recorded and offered on-demand after the on-site or virtual event ends and are not part of the registration fee, a PROGRAM application for a webcast needs to be submitted to CRCC for approval.

CE Provider Ap	plication	
	CROC defines a conference as a meeting offering learners the option of attending concurrent sessions/tracks throughout the day A keynote and/or formal closing pa included. See the CE Provider Guide for more information	esentation may be
	Provider: Commission on Rehabilitation Counsetor Certification	
	Conference Name:	
	Required	
	Location:	
	Please select	
	Required	
	Conference Start Date:	
		<b></b>
	Required	
	Conference End Date:	
	Required	
	Learning Objectives:	
	Agenda: Choose File No file chosen	
	I Confirm That All Participants Will Receive An Evaluation At The End Of The Course.	
	Cancel Save for La	er Continue

#### **Adding Conference Sessions**

To begin adding entering conference session details, click the Continue button. This action will open the **Manage Conference Sessions** page.

Manage Conference Sessions	5	-	+ Add Sessio	1
E Application Sessions				
Session Name	Credit Summary	Start date		
No session has been added to this application.				
			Hours Summa	ny
			Credit type Hour	rs
			Back Save for Late	r

Click the **Add Session** button to input detailed information about each session.

#### **Entering Conference Sessions**

When inputting conference sessions into the application, please follow the guidelines below:

• Enter concurrent sessions as a single session.

For example, if your conference offers four tracks during the same one-hour time block, enter one session for one hour on the application – not four separate sessions. Keynote speaker and closing statements can be entered as separate sessions.

#### • Do not list every individual session being offered.

The application should reflect only the total number of hours a participant can realis tically earn, not the full agenda.

#### • Ensure credit hour totals are accurate.

By the end of the application, the total number of hours entered for each type of cred it (e.g. General, Ethics, etc.) must match the maximum number of credit hours a par ticipant can earn by attending the full conference.

#### **Required Fields for Conference Sessions:**

- 1. Session name (e.g., Session A).
- 2. Session Start Date: Must fall within the conference start and end dates.
- 3. Type of credit
  - Type of credential
  - Domain focus area
  - Total hours offered

**Session Name.** When the Add Session page appears, type the session name.

Add Program				
$\rightarrow$	Session Name:			
$\rightarrow$	Session Start Date:			ii i
	Type of credential	Domain focus area	Ethics area	Add Credit
	Type of credential	Domain rocus area	Etnics area	Domain Hours
				Cancel Save

**Session Start Date.** Enter the session date. If the date falls outside the conference start and end dates, you'll receive the following error message:

"Session start date must be within the conference dates: mm/dd/yyyy to mm/dd/yyyy."

**Type of credit.** Click the "add credit" button at add credit to the program.

Credit Types			Add Credit
Type of credential	Domain focus area	Ethics area	Domain Hours

**Type of credential.** Use the dropdown menu to select the type of credential related to the content of your program.

Type Of Credential:		
Please select	~	
Please select		
CRC		
CVE	~	
CRL		
CFVA It you are requesting credit for more	man one credential, the number of hours	must match.
Domain Hours:		
Required		

## **Domain focus area:** Use the dropdown menu to select the domain focus area related to the content of your program/activity.

Type Of Credential:	
CRC 🗸	
Required	
Domain Focus Area:	
Please select	~
Please select	
General	must match.
Ethics	
Addictions Counseling	
Clinical Supervision	
Professional Development	

**Ethics Credit:** Programs offering ethics credit must show evidence that the CRCC Code of Ethics or the ACA Code of Ethics is the focus of the educational program and is properly cited within the presentation. To indicate the ethics information on the application, select either the ACA Code of Ethics or the specific section(s) of code from the CRCC Code of Ethics from the list. To select multiple sections, hold down the CTRL key on your keyboard while selecting each ethics item from the list.

Type Of Credential:	
CRC 🗸	
Required	
Domain Focus Area:	
Ethics	✓
Required	
If you are requesting credit for more the	an one credential, the number of hours must match.
Domain Hours:	
Required	
Specify which code of ethics your prog	ram includes. You must also specify which standards for the CRCC Code
Ethics Area:	
ACA Code of Ethics	
CRCC A.1. Welfare of Those Serve	ed U
CRCC A.2. Respecting Diversity	
CRCC A.3 Client Rights CRCC A.4. Prohibited Roles and F	alati
CRCC A.4. Prohibited Roles and F CRCC A.5. Multiple Clients	(etal)
CRCC A.6. Group Work	
CRCC A.7. Termination and Referr	ral de la companya de
CRCC A.8. End-of-life Care for Te	
CPCC B1 Pespecting Client Pigh	

Total Hours Offered: Enter the total number of hours requested.

Type Of Cr	redential:			
CRC		~		
Required				
Domain Fo	ocus Area:			
Ethics				~
Required				
If you are re	equesting credit for n	more than one crede	ntial, the number of ho	urs must match.
Domain Ho	ours:			
3.00				
Required				

Adding multiple credit types to a program: Repeat this process if you are requesting multiple types of credit for the same program.

**Note:** The number of hours for each credit type must be equal or you'll receive an error message (i.e. if you're requesting 3 hours of CRC General credit, you must also enter 3 hours for any other credential type).

Program Name:			
Program Name Seminar/Workshop			
Required			
Type Of Instruction:			
Seminar/Workshop			~
Required			
Will Participants Be Charged For This Program:			
No			~
Required			
First Day Of Activity:			
5/31/2025			<b></b>
Required			
Credit Types			Add Credit
Type of credential	Domain focus area	Ethics area	Domain Hours
✓ ⊗ <sub>CRC</sub>	General		3.00

Once your session information has been entered, Click the Save button to return to the **Manage Conference Session Page.** 

Repeat the session entry process until all sessions are added to the conference application. The **Manage Conference Sessions** page will automatically track the total number of credit hours requested.

Once all sessions are entered, carefully review the **Hours Summary** box to ensure it accurately reflects the **maximum number of credit hours a participant can earn** by attending the full conference.

Manage Conferenc	e Sessions		+ Add S	Session
E Application Sessions				
Session Name	Credit Summary	Start date		
Session A 9:30-10:30AM	100 - CRC - General	06/02/2025		z 🗶
Session B 12-2PM	2.00 - CRC - Ethics	06/04/2025	•	z
Session C 3-4:30PM	150 - CRC - General 150 - CVE - General	06/06/2025	C	s 🗴
			Hours S	Summary
			Credit type	Hours
			CRC-Ethics	2.00
			CRC-General	2.50
			CVE-General	1.50

#### **Resume Application Button**

You can come back to the application later by clicking the Save for Later button.

Once you're finished adding all programs to the application, click the Continue button.



#### **Application Signature Page**

The Signature page will display. Read the Statement of Understanding. Your first and last name will auto populate in the textboxes. Then, select the date.

To send a copy of the application submission to an email address other than the one used to sign in, type the additional email addresses in the "Semicolon Separated Emails" field. Separate multiple email addresses with a semicolon.

#### Click the **Submit and Pay** button.

Application Signature
Statement of Understanding
I hereby certify that I have read, understand, and agree to abide by the requirements as stated within the CRCC Continuing Education Pre-Approval Manual. Furthermore, I certify that I have completed the application. I understand that no program/activity will be reviewed until the application is submitted and the non-refundable fee is paid.
I understand that CRCC reserves the right to monitor programs/activities for which it has granted continuing education approval and to withdraw such approval from any program/activity that is offered or presented in any manner that is inconsistent with the approval requirements. I also understand that any approval granted for this program/activity is valid for 12 months from the start date of the program/activity. If the program/activity is changed in any way during the 12-month period, I agree to seek approval from CRCC.
First Name:   Samantha   Last Name:   Dean   Date:   Repletd   Semicolon Separated Emails:
Back Submit and Pay

#### **Payment Process**

The next page is the shopping cart for your application. Disregard the Discount Code field; there are no discount codes.

Click the **Checkout** button to proceed to the payment page.

Shopping Ca	rt				
	Line Items				
	Net-total	Discount	Price	Item	
	\$25.00	\$0.00	\$25.00	CE Provider Program/Session Fee	
	Cart Total				
	Sub-Total:				
	25.00				
	Total Discount: 0.00				
	Total Tax:				
	0.00				
	Total:				
	25.00				
	Discount Code				
	Apply				
					Check-Out

Be sure the name and billing address entered in the payment window match the information on your credit card statement.

Important Information
Your name and billing address must match the information on your credit card statement.
Close

Select the payment method from the dropdown menu. Then, click Enter Payment Details button. Enter the payment information. Click the **Make Payment** button.

Billing Informa			
Sell To: Commission on Reha Bill To Customer:	Payment Info Credit Card Number	\$25.00	
Commission on Rel	CVV2 Expiration Date Billing Contact Info	Month Year Y	~
Payment Infor	Name Billing Address	Commission on Rehabilitation Cc 1501 E Woodfield Rd	
Payment Amount: 25.00	City Province/State	Schaumburg	
All fees are subject to c	Postal Code	60173-5470	be made online via credit card (VISA, MasterCard, Discover, or
American Express) or in Payment Method:	Email	Org-86289@mailinator.com Make Payment Reset	de payable to "CRCC".
Visa Required	<b>S</b>	SluePay Secure Payment Processing	<b>v</b>
Invoice Total: 25.00		Cancel Complete Payment	
IMPORTANT! Be sure to	click the "Complete F	Payment" button after receiving your aut	norization message in the payment window.

The page will automatically refresh and display the Payment Confirmation screen. An electronic receipt will be sent to the email address associated with your login. To print or save a copy of the receipt as a PDF, click the **View/Print Receipt** button.

- Purchase Details						
Item		Price	Qty	Discount	Тах	Shipping
CE Provider Program/Ses	sion Fee	25.00	1.0000	0.00	0.00	0.00
						Return to My Account
	Thank you for your order: Your confirmation number is:					
	487058					
	202463079574					
	You may view invoice and print this page for your records.					
	View/Print Receipt					
	Billing/Shipping Information					
	Customer Name:					
	Commission on Rehabilitation Counselor Certification					
	Email:					
	Org-86289@mailinator.com					
	Phone: (847)944-1315					
	\U4//944-1315					

### **Accessing Saved Applications**

If you need to complete a saved application, look at the Provider Applications section on your CE Provider Dashboard. Click the **Resume Application** button. You can make any changes necessary.

Show 10 Chrise Search					
Application Name	Application Type	Status	Started On	Started By	Registration Fee
Commission on Rehabilitation Counselor Certification_04/24/2025_1	New Application	Pending submission	04/24/2025	Dean Samantha	Resume Application
Commission on Rehabilitation Counselor Certification_04/21/2025_1	New Application	Submitted	04/21/2025	Dean Samantha	QView Program
Commission on Rehabilitation Counselor Certification_07/22/2024_1	New Application	Submitted	07/22/2024	Dean Samantha	QView Program
Commission on Rehabilitation Counselor Certification_02/04/2025_1	New Application	Submitted	02/04/2025	Dean Samantha	Qview Program

### **Deleting Applications**

You can delete an application you don't plan on submitting by clicking the X at the end of the row of the application. This will delete all programs associated with the application.

Provider Applications								
Show 10 V Entries Search	Application	Status	Started On	Started By	Registration Fee			
Application Name Commission on Rehabilitation Counselor Certification_04/24/2025_1	Type New Application	Pending	04/24/2025	Dean Samantha	ree	<u>Resume Application</u> X		
Commission on Rehabilitation Counselor Certification_04/21/2025_1	New Application	Submitted	04/21/2025	Dean Samantha		QView Programs		
Commission on Rehabilitation Counselor Certification_07/22/2024_1	New Application	Submitted	07/22/2024	Dean Samantha		QView Programs		
Commission on Rehabilitation Counselor Certification_02/04/2025_1	New Application	Submitted	02/04/2025	Dean Samantha		QView Programs		

### **Deleting a Program in an Application**

You can delete one or more programs in an application that hasn't been submitted yet. Click the **Resume Application** button on the CE Provider Dashboard. Click the X at the end of the row of the program in the application.

Manage Appli	cation Progra	ams					+ Add Program
Application Name: Commission on f Application Programs Program Name	Rehabilitation Counselor Certifica Type of Instruction	tion_04/24/2025_1 Credit Summary	Program Type	Late Fee	First Instruction On	Status	
Resume Application Button	Webinar	3.00 - CRC - General	Standard	Luteree	05/31/2025	Pending	
		°				5	
Program #2	Seminar/Workshop	2.00 - CRC - Ethics	In-service		06/28/2025	Pending	© 🛓
					_		
						Back Save for Lat	er Continue

### **Renewal Application**

Beginning October 2021, existing programs cannot be renewed in the new system. These preapproved programs must be entered as a new program. Going forward, you will be able to renew preapproved programs that were submitted through the dashboard.

Pre-approved programs that are within 60 days of their expiration date will be displayed at the top of the **Active Courses** section on your CE Provider Dashboard.

#### **Expiration Dates**

Each course listed in the **Active Courses** section will display two expiration dates: **Current Expiration Date** and **Final Expiration Date**.

The **Current Expiration Date** indicates the end of the course's current approval year. All preapproved programs are valid for one year.

The **Final Expiration Date** represents the end of the last possible approval year. Preapproved programs may be renewed annually, for a maximum of four renewals following the initial approval year.

Active Courses	5				
Show 10	▼ Entries Search:				
Course ID	Course Name	Type of Instruction	Main Credit Type (Hours)	Current Expiration Date ?	Final Expiration Date 😨
60007	Program #1: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - General	04/30/2025	04/30/2027
60007	Program #2: Rehabilitation Counseling 101	Self-Study	15.00 - CRC - General	05/04/2025	05/04/2027
60007	Program #3: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - General 4.00 - CVE - General	05/04/2025	05/04/2027
60007	Program #4: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - Addictions Counseling 4.00 - CVE - General	05/04/2025	05/04/2027

#### Starting a Renewal Application

When you're ready to renew a program, click the Renew button.

**Important Note:** The title, number of CE credits, educational content, and type of instruction for the program must be the same as the original application.

Active Courses												
Show 10	Entries Search Course Name	Type of Instruction	Main Credit Type (Hours)	Current Expiration Date 🕑	Final Expiration		/					
60007	Program #1: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - General	04/30/2025	04/30/2027	Renew	<u>≇</u> Import					
60007	Program #2: Rehabilitation Counseling 101	Self-Study	15.00 - CRC - General	05/04/2025	05/04/2027	► <u>Renew</u>	열 Import					
60007	Program #3: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - General 4.00 - CVE - General	05/04/2025	05/04/2027	► Renew	<mark>≝</mark> Import					
60007	Program #4: Rehabilitation Counseling 101	Self-Study	4.00 - CRC - Addictions Counseling 4.00 - CVE - General	05/04/2025	05/04/2027	► Renew	<u>≇</u> Import					

#### Making Edits to Renewal Applications

Once you select the **Renew** button, you'll be prompted to select either "**Yes, changes are needed**" or "**No changes are needed**" to the renewal program.

Are there any changes that need to be made to your program? Making changes to your program will open a brand new application	an
Cancel Yes, changes are needed No chan	nges are needed

#### **No Changes Are Needed**

When **"No changes are needed"** is selected, a list of courses up for renewal will appear on the **Manage Renewal Programs** page. Select the courses you'd like to renew, then advance to the checkout page.

1anage Renewal Programs											
w qualify to be renewed at this moment. Diease use the cher	skhoves in the list below to include them in the current renewal										
Course Name	Type of Instruction	Domain Focus Area	Expiration Date	Late Fee							
Program #1. Topic 1	Self-Study	CRC - General	04/30/2025	•							
Program #1. Topic 2	Self-Study	CRC - Addictions Counseling	06/21/2025								
Program #1. Topic 3	Self-Study	CRC - Addictions Counseling	07/05/2025								
Program #1. Topic 4	Self-Study	CRC - Addictions Counseling	07/05/2025								
Program #2. Topic 1	Self-Study	CRC - Addictions Counseling	06/25/2025								
Program #2. Topic 2	Self-Study	CRC - General	06/25/2025								
Program #2. Topic 3	Self-Study	CRC - Ethics	05/18/2025	•							
Program #3, Topic 1	Self-Study	CRC - General	05/04/2025	•							
	ve qualify to be renewed at this moment. Please use the cher y to renew Course Name Program #1. Topic 1 Program #1. Topic 2 Program #1. Topic 3 Program #2. Topic 1 Program #2. Topic 1 Program #2. Topic 2 Program #2. Topic 3	v qualify to be renewed at this moment. Please use the checkboxes in the list below to include them in the current renewal.          V to renew       Type of Instruction         v to renew       Image: State St	Yo renew       Type of Instruction       Domain Focus Area         Program #1. Topic 1       Self-Study       CRC - General         Program #1. Topic 2       Self-Study       CRC - Addictions         Program #1. Topic 3       Self-Study       CRC - Addictions         Program #1. Topic 4       Self-Study       CRC - Addictions         Program #1. Topic 3       Self-Study       CRC - Addictions         Program #1. Topic 4       Self-Study       CRC - Addictions         Program #2. Topic 1       Self-Study       CRC - Addictions         Program #2. Topic 1       Self-Study       CRC - Addictions         Program #2. Topic 2       Self-Study       CRC - Addictions         Program #2. Topic 1       Self-Study       CRC - Addictions         Program #2. Topic 2       Self-Study       CRC - Addictions         Program #2. Topic 3       Self-Study       CRC - Addictions	Yo renew       Type of firstruction       Domain Focus Area       Expiration Date         Program #1. Topic 1       Self-Study       CRC - General       04/30/2025         Program #1. Topic 2       Self-Study       CRC - Addictions       06/21/2025         Program #1. Topic 3       Self-Study       CRC - Addictions       07/05/2025         Program #1. Topic 4       Self-Study       CRC - Addictions       07/05/2025         Program #2. Topic 1       Self-Study       CRC - Addictions       07/05/2025         Program #2. Topic 2       Self-Study       CRC - Addictions       06/25/2025         Program #2. Topic 1       Self-Study       CRC - Addictions       06/25/2025         Program #2. Topic 2       Self-Study       CRC - Addictions       06/25/2025         Program #2. Topic 3       Self-Study       CRC - Ceneral       06/25/2025         Program #2. Topic 3       Self-Study       CRC - Ceneral       06/25/2025							

#### Yes, Changes Are Needed

When "**Yes, changes are needed**" is selected, the system will automatically generate a new application by duplicating the original. All previously entered information will be prepopulated into the new application for your convenience.

Edit the information as needed and submit the new application. Once approved, a **NEW** preapproval number will be created for each program that was renewed.

### **Rejected Applications**

When an application is submitted but does not meet the guidelines for continuing education as outlined in the current CE Provider Manual, CE Providers will be notified by email that their application has been rejected.



If you have information to correct the application, email the required information to CRCC for review. If this updated information results in the application being approved, you will be notified.

### **Reminder Emails**

Reminder emails will be sent to all CE Provider contacts 90, 60, and 45 days prior to a program approval expiring. One email will be sent listing all programs/activities that are set to expire 90, 60, and 45 days from that date. If your course expires prior to being renewed, you will need to submit a new application if you want to continue to offer CEs for that program. Approvals for conferences cannot be renewed.

### **Uploading a Participant Roster**

CE Providers have the option to upload a participant roster upon completion of the training. Once uploaded, CE credits will automatically be applied to each CRC/CVE participant's CE transcript. VOC forms are not required unless specifically requested by a participant for use with another licensing or credentialing organization.

**Note:** Participant rosters can be uploaded to both active and expired courses.

#### **Download Participant Roster Template**

Navigate to the CE Provider Dashboard and locate the desired course under either the **Active Courses** or **Expired Courses** section.

Select the **Import** button next to the respective course.

60007	Program #1: Topic #1	Self-Study	15.00 - CRC - General	05/04/2025	05/04/2027		
						Renew Import	

You'll be redirected to the **Course Completion Upload Dashboard**. Click the **File Upload Instructions** button to download the **Participant Roster Template**.

Course Completion Upload Dashboard File Upload Instructions										
Completion Upload	I History Course Name	File	Status	Execute On	Processed records	Errors				
No imported file his	story yet.									
						Back to Dashboard				

The upload file must contain the following columns:

- **Individual ID:** Individual Record Number in CRCC system. (If they do not know their number, they can access it in their CRCCConnect account).
- Full Name: Individual Full Name (First and Last Name).
- **Date:** Activity completion date.
- **Credit type:** This field is configured as a drop-down list in the Example File to minimize errors due to misspellings. The import will fail if unsupported or incorrect values are entered in this field.
- **Hours earned:** The number of credit hours awarded to the individual.

File	Home	Insert	Share	Page Layo	ut Formu	las Da	ata Revi	iew Viev	w Help	Draw
5	~ "	<b>P</b>		✓ 12	~ A^ A	∖` B	<u> </u>	<u>ab</u> <u>D</u>	🗌 ~ 🖕	⊾
A2		• X \	/ f <sub>x</sub> ]							
		A		В	С		D			E
1	Individual	l Number	Full Na	ime	Date	Credit	Туре		Hours	Earned
2										
3										
4										
5										

Once all required data has been entered, the file must be saved in **CSV (Comma Separat-ed Values)** format. The file extension must be .csv. Assign a meaningful and recognizable file name to ensure it can be easily identified after upload.

**Note:** When saving an Excel file as CSV, you may receive a warning about possible data loss. This is because only the information in the first sheet will be stored, while the rest of the sheets will be disregarded. Therefore, please make sure your information is always in the direct sheets before generating the CSV file.

#### **Upload Participant Roster Template**

When you are ready to report completion/participation CE for participants, click the Upload Completion File button.

	Course Completion Upload Dashboard												
						±Upload Completion File							
Completion Uploa	nd History												
Course ID	Course Name	File	Status	Execute On	Processed records	Errors							
No imported file h	nistory yet.												
						Back to Dashboard							

Select the appropriate CSV file and click **Save.** 

Add CRCC Credit Import For Co	burse	×
Course:		
Program #	1: Topic #1	
Ŭ	·	
Import Filo		
Import File:	]	
Choose File	Example CE Upload File.csv	
Required		
	Save Cancel	
	Carlost	

The file will be processed within 5-10 minutes of upload. You can monitor the status of the upload in the **Completion Upload History** section of the **Course Completion Upload Dashboard.** 

	Completion Upload Dashboard  File Upload Instructions  Completion Upload History											
Completion l	Upload History											
Course ID	Course Name	File	Status	Execute On	Processed records	Errors						
60007	Program #1: Topic #1	fileviewer.aspx? &objectName-client_crcc_ceu_import_header&file=exampleceuploadfile=40761da1.csv	SCHEDULED	04-28-2025 10:11AM	0	0						
					Back to	Dashboard						

You will also receive an email notification once processing is completion. If the file contains errors, CRCC staff will review and correct them – **you do not need to re-upload the file.** 

**Recommendation:** It is recommended to complete the upload process on a weekly basis. Please inform participants that their CE hours will be automatically reported to CRCC and they do not need to manually add the hours to their CE report.

### **Printing VOC Forms**

VOC (Verification of Completion) forms can be downloaded directly from the **CE Provider Dashboard**. Locate the desired program under either the **Active Courses** or **Expired Courses** section. Click the **printer icon** associated with the program to download the corresponding VOC form.

Active Courses											
Show 10	✓ Entries Search	Type of		Current Expiration Date	Final Expiration						
Course ID	Course Name	Instruction	Main Credit Type (Hours)	0	Date 😨						
60007	Program #1: Topic #1	Self-Study	10.00 - CRC - Addictions Counseling	06/21/2025	06/21/2027	Renew Import					

**Note:** VOC forms are provided only in a PDF format. You'll need a PDF reader or editor (such as Adobe Acrobat or another compatible program) that allows you to enter information into a PDF.

The top two sections of the VOC form must be completed by the CE Provider. The bottom section is intended for the participant's personal records and should be completed by the participant.

### **Printing an Invoice**

To access CE Provider invoices, select the Invoices button at the top of the **CE Provider Dashboard.** 



Any outstanding invoices will appear under the **Open Invoices** section. All invoices for your organization will appear under the **All Invoices** section.

Open Invo	pices											
Show 10	1	✓ Entrie	es Search:									
Invoice	Invoice For	Date	Total	Paid	Due	Application						
442501		07/22/2024	\$135.00	\$0.00	\$135.00	Commissior	n on Rehab	pilitation Cour	nselor Certif	ication_07/22/2024_2	Q <u>View Details</u>	Read to Cart
<u>406463</u>		12/19/2023	\$25.00	\$0.00	\$25.00	Resume Ap	plication L	IVE Nov 23			Q <u>View Details</u>	PAdd to Cart
<u>406462</u>		12/19/2023	\$100.00	\$0.00	\$100.00						Q <u>View Details</u>	Real Add to Cart
Showing 1 Previous	to 3 of 3 entries	5										
All Invoice	es											
Show 10	1	✓ Entrie	es Search:									
Invoice	Invoice For				Date	Total	Paid	Balance Due	Cancel Qty	Application		
487058	Commission o Certification	n Rehabilitation	Counselor		04/24/2025	\$25.00	\$25.00	\$0.00	0	Commission on Rehabilitation Counselo Certification_04/21/2025_1	r	Q <u>View</u> <u>Details</u>
487052	Commission o Certification	n Rehabilitation	Counselor		02/26/2025	\$501.00	\$501.00	\$0.00	0	Rejection Child Form Test		Q <u>View</u>

To view an invoice, click the **View Details** button next to the respective invoice. To print or save an invoice, click the **Print Invoice** button.



Once a payment has been successfully processed, you will receive a confirmation email. This email will include a link to download a PDF receipt of the transaction. All program or conference titles associated with the invoice will be listed on the invoice.

### **Updating Company Roster**

To view or update the users who have access to the CE Provider Dashboard for your organization, click the **Company Roster** button at the top of the CE Provider Dashboard.



All individuals who currently have access to the CE Provider Dashboard will be displayed in the **Organization Roster** section. Please contact CRCC to add or remove individuals to the company roster.

Individuals who previously had access to the CE Provider Dashboard but no longer do will appear in the **Former Staff** section.

Organization Roster				
	Dean Samantha Primary Contact B Inch 59:0879(maillinator.com & (847)944-1306		Role(s) CE Provider Contact Primary Contact:	
	Marcu Jennifer ⊠ jmarcu@mailinator.com � (847)944-1325		Rote(s) CE Provider Contact	
Former Staff				
Last Name	First Name	Role		End Date
Zahn	Susan	CE Provider Contact		09/25/2024

### **Expired Courses**

Once a course has reached its expiration date, it will appear in the **Expired Courses** section of your **CE Provider Dashboard.** 

You will still be able to download VOC forms and upload participant roasters for expired courses.

**Important note:** Expired courses **cannot be reinstated or renewed**. If you wish to continue offering continuing education credit for an expired program, you must submit a new application.



### COMMISSION ON REHABILITATION COUNSELOR CERTIFICATION



